

**HE in TAFE Institutes:
is this a growth industry in Australia
and/or Offshore?**

**Jennifer Oliver
Executive Director Academic Affairs
(VET & HE)**

Vision: A fully integrated tertiary education system

“Tertiary education is a continuum that starts with vocational education in the senior years of secondary and extends into the VET and higher education sectors.....Over the past 40 years, governments have expanded access and increased their investment, but this has not been accompanied by a systematic rethink of how we should design our tertiary system to best deliver to the majority.

*This partly because VET and higher education operate as silos. **There are exceptions, and institutions that work across both sectors are growing.** But they are still the minority...”*

Jennifer Westacott, CEO of the Business Council of Australia

DEMAND SIDE TRENDS

1. Lifelong Learning

2. The international applied education market is moving offshore

3. Movement between education sectors

**CAPABILITIES
FOR PROVIDERS
TO OPERATE
EFFECTIVELY IN
THE FUTURE
TERTIARY
MARKET**

**Flexible
Responsive
Collaborative
Innovative**

7. Industry partnerships – broader, deeper, more customised learning

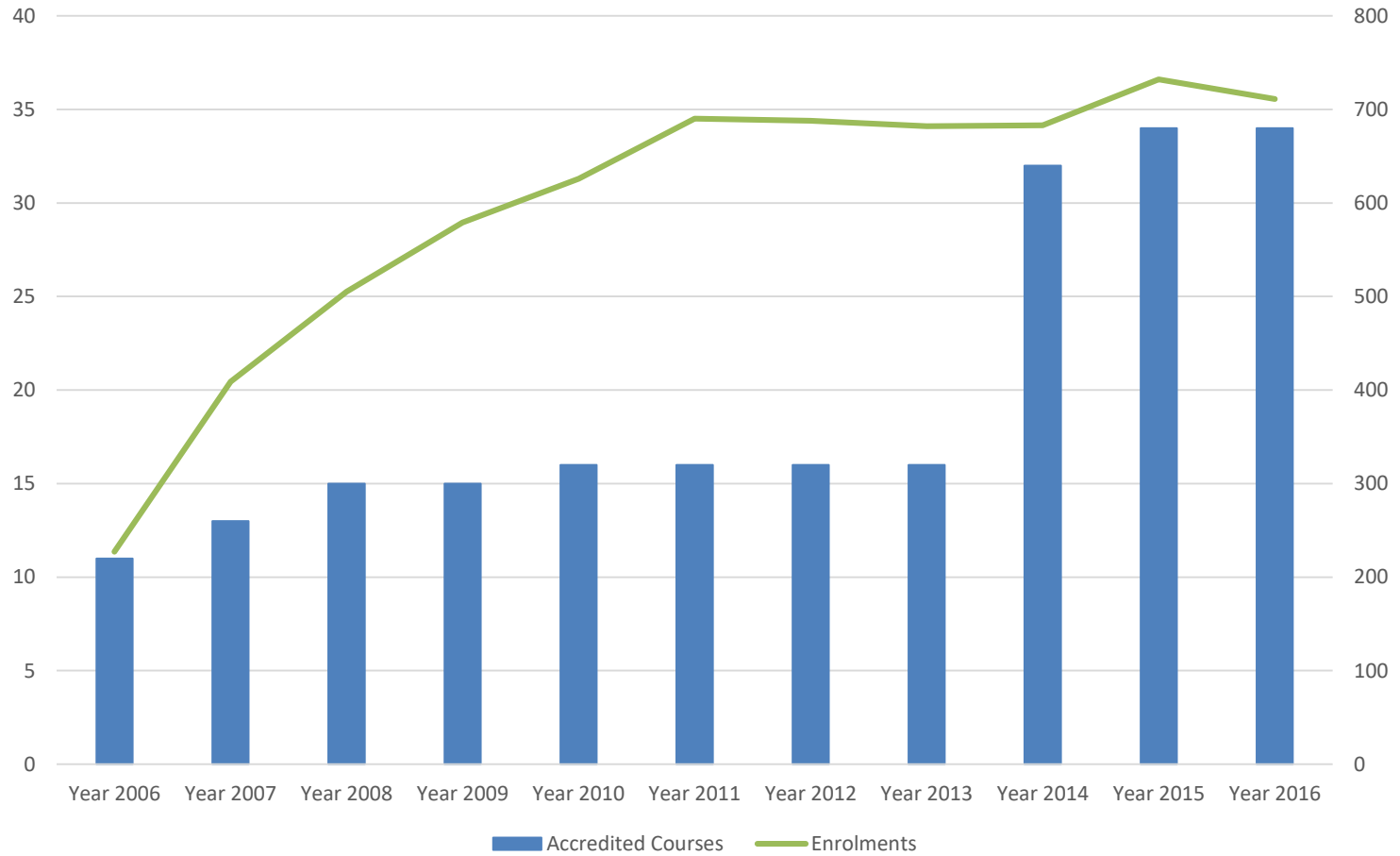
SUPPLY SIDE TRENDS

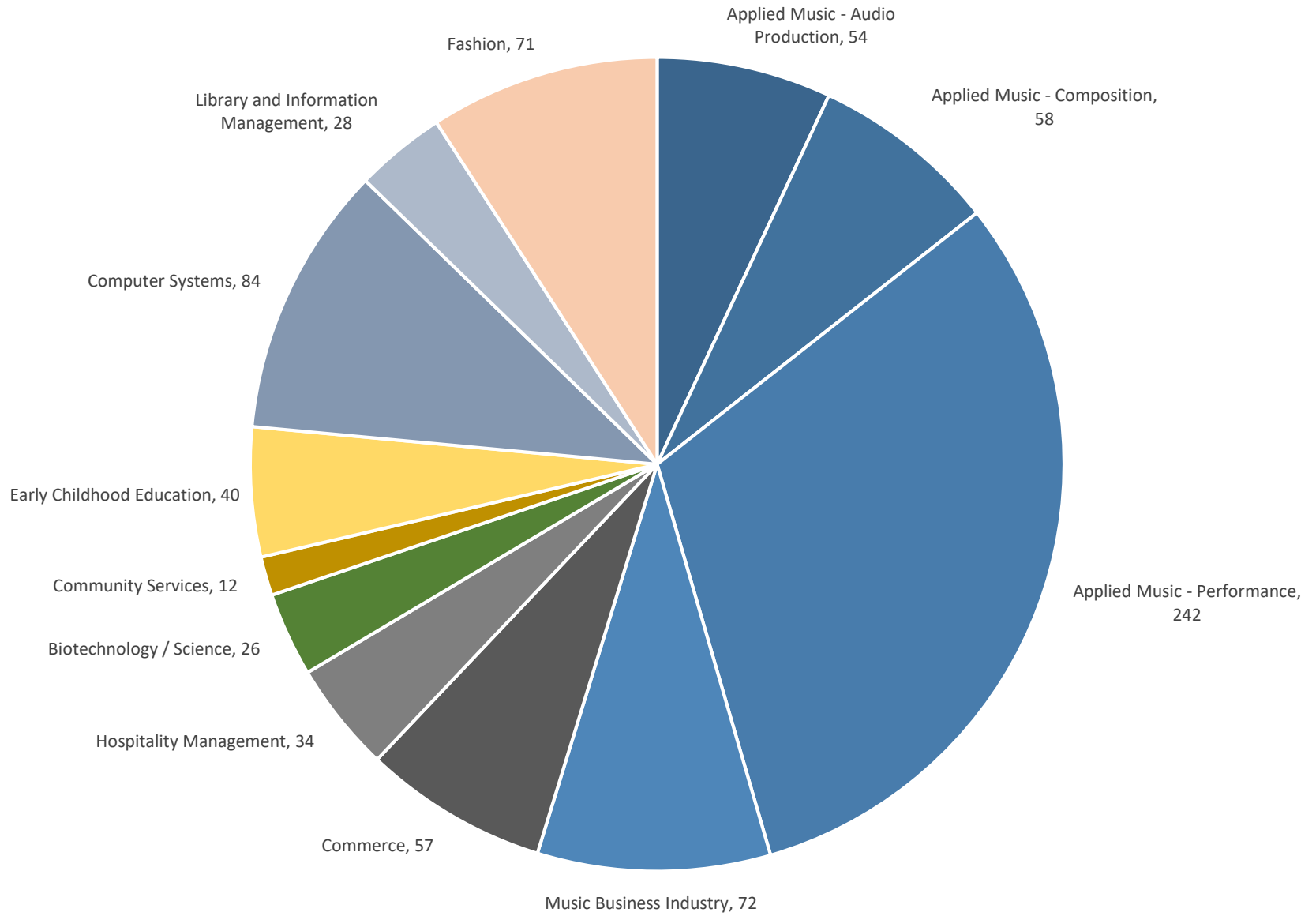
4. Focus on student retention

5. Impact of new Learning Technologies

6. Competitive Funding

Number of BHIG Accredited Higher Education Courses and Student Enrolments by Year





Government HE discussion paper

- Pathway courses ‘can allow for progression to other qualifications if desired. Pathways between VET and higher education, in either direction, are important so as to facilitate the acquisition of relevant skills and qualifications and to open up employment opportunities.’

Driving Innovation, Fairness and Excellence in Australian Higher Education discussion paper (May 2016)

Global Footprint



Networks

Strategic opportunities with Pathways to BHIG Degrees:

- Box Hill Kuwait



- Chinese Campuses



- Global Education Network (Kirkwood Community College; SAIT; ITE Singapore)



Conclusion

- BHIG will continue careful expansion and consolidation within the higher education landscape in Australia and with international partners
- Degrees offered will continue to complement rather than compete with those at universities
- BHIG will identify and capitalise on the strengths of applicable delivery models to a diverse student cohort, and adapt and respond to a rapidly changing global industrial environment.